

# Agenda Item No 4

## Scottish Mountaineering Trust Report– 2021

### Scottish Charity Number SCO 09117

The Trustees “met” on 16<sup>th</sup> April and on 19<sup>th</sup> October by Zoom. During the course of these meetings, support was given to:

Torrison Mountain Rescue Team – Purchase of thermal scopes; Dr James Fenton – Scottish Wild Land Group; John Irving – Glen Brittle Memorial Hut; Lochaber Mountain Rescue Team – Extension of base and fitting out; Scottish Mountaineering Club – Laggangarbh upgrade; Ladies Scottish Climbing Club – Blackrock Cottage; John Muir Trust – Quinag footpath; Rachel May – Mhor Outdoor; Ben Campbell – Urban uprising; Paul Tattersall – Bolting – Wester Ross;

The present Trustees are S M Richardson (Chairman) (*Ex Officio* Immediate Past President of the SMC), J R R Fowler (*Ex Officio* President of the SMC), D N Williams (*Ex Officio* Convenor of the Publications Sub-Committee), G D Morrison (*Ex Officio* Editor of the SMC Journal), R Aitken, D Broadhead, R Chalmers, J R G MacKenzie, E Riley and I M Young. D Small is the Trust Treasurer and J D Hotchkis is the Trust Secretary.

The following grants have been committed by the Trustees during 2021:

Torrison Mountain Resuce Team – Purchase of thermal scopes	£4,000 (2 scopes) or £2,000 (1 scope)
Dr James Fenton – Scottish Wild Land Group	£5,000
John Irving – Glen Brittle Memorial Hut	£5,000 (Loan)
Lochaber Mountain Rescue Team – Extension of base and fitting out	£15,000
Scottish Mountaineering Club – Laggangarbh upgrade	£12,500 (Grant) £12,500 (Loan)
Ladies Scottish Climbing Club – Blackrock Cottage	£2,125
John Muir Trust – Quinag footpath	£10,000
Rachel May – Mhor Outdoor	£2,000
Ben Campbell – Urban uprising	£1,960
Paul Tattersall – Bolting – Wester, Ross	£2,050

Iain Young has chaired a sub-group of the Trust known as the Diamond Grant Working Group in setting out strategy, chairing meetings, and bringing to fruition the Diamond Grant which will commemorate the 60<sup>th</sup> anniversary of the Trust in 2022. Iain Young has been ably assisted by John Hutchinson who has also been involved in the marketing strategy for the Trust over the last year. John Hutchinson has particularly organised a film of the Trust’s activities, liaised with numerous parties and has been pivotal in assisting the Diamond Grant come to fruition.

Elsie Riley is retiring by rotation; the Trustees are appreciative of her input over the last 4 years, particularly in advising on Mountain Rescue applications.

Finally the Trustees express their appreciation for the enormous valued input and energy of our outgoing Chairman, Simon Richardson, over the last five years. Simon’s input and particularly his chairmanship over the last three years have resulted in a number of initiatives, all of which are being followed through by the Trustees.

James D Hotchkis – Trust Secretary

**Scottish Mountaineering Trust**  
**Summary of Accounts for Year to 31st March,2021**

<b><u>Income &amp; Expenditure Account</u></b>	<b><u>2021</u></b>	<b><u>2020</u></b>
<b><u>Income</u></b>		
Donation from Scottish Mountaineering Trust (Publications) Ltd under Deed of Covenant	0	0
Donations	26,032	27,919
Interest Received	4,413	7,133
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	30,445	35,052
Misc. expenditure	6,260	6,321
<b>Available for the purposes of the Trust</b>	<hr/>	<hr/>
	24,185	28,731
Grants paid and committed in Year (see detailed info)	77,588	62,360
<b>(Deficit)/Surplus for Year</b>	<hr/>	<hr/>
	(53,403)	(33,629)
 <b><u>Balance Sheet</u></b>		
	<b><u>2021</u></b>	<b><u>2020</u></b>
<b><u>Assets</u></b>		
Investments	1,000	1,000
Loan-SMT(Publications)Ltd	219,000	219,000
Other Loans	12,167	10,333
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	232,167	230,333
Debtors	5,349	4,461
Cash in Bank	653,224	679,588
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	890,740	914,382
 <b><u>Liabilities</u></b>		
<b>Creditors</b>	70,001	32,162
<b>Total Assets less Current Liabilities</b>	<hr/>	<hr/>
	820,739	882,220
<b>Creditors - Amounts falling due after more than one year</b>	26,423	34,500
	<hr/>	<hr/>
	794,316	847,720
 <b><u>Funds</u></b>		
<b><u>General</u></b>		
At 1st.April,2020	847,719	881,348
Surplus/(Deficit) from Income & Expenditure Account	(53,403)	(33,629)
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	794,316	847,719

Scottish Mountaineering Trust – Report to SMC AGM December 2021

Grants Paid and Committed – year to 31 March 2021.

**1. Summary.**

- As at 1 April 2020 the Trust had outstanding commitments to pay grants totalling £61,770.
- In the year to 31 March 2021 the total amount of grants paid out was £46,934 (comprising some grants awarded before 1 April 2020 and some awarded in the year beginning on that date).
- Taking into account both existing commitments and grants newly awarded during the year, as at 1 April 2021 the Trust had outstanding commitments to pay grants totalling £92,424.

Further information is given in the tables below and overleaf.

**2. Grants awarded prior to 1 April 2020 but not yet paid as at that date.**

<b>Claimant</b>	<b>Amount awarded</b>	<b>Amount paid in year</b>	<b>Released in year (no longer needed)</b>	<b>Balance as yet unpaid at 31 March 2021</b>
Collie/Mackenzie sculpture	2,000	2,000		0
SMC Database	943		943	0
Killin MRT	8,000			8,000
The Ledge Inverness	10,000			10,000
SMCJ	12,010	5,759		6,251
SMCJ digitisation	400		400	0
Aberdeen Bolt Fund	1,500			1,500
Criffel path	2,000			2,000
Steall path	9,917			9,917
Ben More path	15,000	15,000		0
<b>Totals</b>	<b>61,770</b>	<b>22,759</b>	<b>1,343</b>	<b>37,668</b>

### 3. Grants newly awarded in the year to 31 March 2021.

<b>Claimant</b>	<b>Amount awarded</b>	<b>Paid in year</b>	<b>Balance as yet unpaid at 31 March 2021</b>
Armstrong	100	100	0
MS Smart weekend	2,253	0	2,253
Munro legacy	2,500	2,500	0
Moffatt MRT	600	600	0
MS winter climbing w/e	2,100	0	2,100
J Conville Trust	1,500	0	1,500
SMCJ Digitisation	975	975	0
Zero Impact Greenland	250	0	250
Apex 6	500	0	500
Dundee MFF	1,000	0	1,000
OATS volunteer project	39,153	0	39,153
SMC Raeburn Hut	8,000	0	8,000
Glas Allt Bridge and Coire na Ciste path	20,000	20,000	0
<b>Totals</b>	<b>78,931</b>	<b>24,175</b>	<b>54,756</b>

### 4. Charge to Income and Expenditure Account

The charge to the I and E account for the year to 31 March 2021 of £77,588 represents the difference between 1. the total of all grants unpaid at 31 March 2021, plus all grants paid in the year ending on that date, and 2. the amount of grants unpaid at 1 April 2020.

David Small  
SMT Treasurer  
4 November 2021.